

Nomination of Financially Dependent Relative (not a partner)

Date of receipt

Before completing this form please read notes overleaf

PART A - To be completed by the applicant in all cases

Section 1 Personal details

1 Teacher's reference number

RP			/							
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2 Surname (one character to each box)

O R E I L L Y

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3 Former Surname (if any)

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4 First Name(s)

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5 Title

Mr Mrs Miss Ms Other

If other, please specify

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6 Date of Birth (e.g. 15/04/75)

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7 National Insurance number

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8 Contact address

Postcode														

9 Home telephone number (including STD code)

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10 Mobile telephone number

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11 E-mail address (we may use this address to contact you)

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12 What is your status?

Married Civil Partner Have nominated a partner
 Single Divorced Partnership Dissolved/ Revoked

Section 2

13 Please indicate who you wish to nominate

a parent a brother/sister

a widowed step-parent

14 Surname of dependant

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15 First Name of dependant

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16 Title

Mr Mrs Miss Ms Other

If other, please specify

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17 Dependant's date of birth

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Section 3 Declaration

All the information I have given on this form is true to the best of my knowledge and belief.

Signed

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Date

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Mowden Hall
Darlington DL3 9EE

Notes for Nomination of Financially Dependent Relative (not a partner)

A nomination can be made on the attached form or alternatively can be submitted online by visiting the Teachers' Pensions website.

If you wish to nominate a partner to receive such benefits you should complete the Nomination of Partner Form.

It is possible to nominate someone to receive a death grant – further information is available on the Teachers' Pensions website: www.teacherspensions.co.uk

Dependant's Pension

If you are unmarried and have not registered as a civil partner or have not nominated a partner to receive pension benefits you may nominate a financially dependent close relative to receive a pension when you die.

Nomination of a dependant

You may at any time prior to retirement nominate one financially dependent close relative for a dependant's pension. You may nominate one of the following:

- + a parent;
- + a brother or sister;
- + a widowed step-parent;

provided they are widowed or have never been married or been a registered civil partner. The nomination will lapse if you marry, become a civil partner or you nominate a partner for benefits or your dependant marries or registers a civil partnership.

A nomination will be accepted if it can be established that the nominee is wholly or mainly financially dependent upon you, e.g. if your financial support ceased, would the nominee be incapable of maintaining him or herself.

Pension paid to nominated dependants

If you have made a nomination and we are notified of your death, your nominee will be required to provide evidence of their financial dependence on you at the time of your death.

If the evidence is accepted, a pension will be paid

provided you have a least two years' service covered for family benefits. It is calculated at the same rate as a widow's pension and all service from 1 April 1972 counts for this purpose.

If you die in service or within a year of leaving due to ill health but have not received ill-health benefits under the TPS, a short-term pension will be paid for three months at the rate of your final salary.

A short-term pension is not payable if you die out of service.

If you die after retirement, a short-term pension is only payable if a long-term pension(s) is due to be paid. It would be payable for three months at the rate of your final pension.

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To help maintain their original purchasing power, nominated dependant's pensions are increased annually in line with the rise in the cost of living.

Data Protection Act 1998

The Department for Education will use any information you provide in connection with the Teachers' Pension Scheme for the purpose of administering and operating the scheme and paying benefits under it. This may include passing details to third parties that are involved in the administration and operation of the scheme. The Department may also use your data for administrative purposes in line with its data protection notification. In order to fulfil its duty to protect public funds, the Department for Education may use information it holds to prevent and detect fraud. The Department may also share such information, for the same purpose, with other organisations that handle public funds.

If there is any difference between the legislation governing this scheme and the information in this leaflet, the legislation will apply.