Date of receipt

Teachers' Pensions

Mowden Hall
Darlington DL3 9EE

OPTING OUT

This form should only be completed by those eligible to join the Teachers' Pension Scheme (TPS) who decide they **do not wish to be a member of the scheme**. No further teaching employment will be pensionable until this election is revoked by the applicant submitting an election to opt into the TPS. Do not complete an election each time you are changing employer. You will remain opted out of the scheme unless you decide to opt back in.

For those currently in employment, sections A and B must be completed and the form sent to TP by the employer. For those not currently teaching, complete section A and send the form direct to TP. We will then confirm to you the effective date of the opt-out.

PART A - To be completed by the applicant in all cases

Personal details

1 Teacher's reference number

RP /

2 Surname (one character to each box) O'REILLY

3 Former Surname (if any)

4 First Name (s)

5 Title

Mr Mrs Miss Ms Other

If other, please specify

6 Date of Birth (e.g. 15/04/75)

7 National Insurance number

8 Contact address

Postcode —

9 Home telephone number (including STD code)

10 Mobile telephone number

11 E-mail address (we may use this to contact you)

If you are employed in teaching on a full-time basis but undertake some part-time teaching your employer should not be deducting contributions in respect of your part-time earnings therefore you do not need to opt out to avoid payment of contributions on your part-time earnings.

I elect for any employment I undertake from the effective date of this election not to be treated as pensionable employment. I understand that, if my election is accepted, I will not be able to claim any form of benefit from the Teachers' Pension Scheme in respect of any employment covered from the effective date of this election.

By opting out of the TPS I will forfeit the right to the following scheme benefits in respect of **future** service:

+ my employer contributing 14.1% of my salary towards the cost of my benefits;
+ a guaranteed pension at normal pension age;
+ the option to take a tax free lump sum;
+ pension value protected through full index linking;
+ access to ill-health benefits, should I become permanently unable to teach;
+ children's and dependants' pensions;
+ in-service death grant.

I have read and understand the points above.

Signed _____ Date _____

PART B - To be completed by a recognised employer

NOTE FOR EMPLOYER

+ When the application is made within 3 months of the contract commencing the effective date of election is the first date of employment.
+ When the applicant signs and submits the form more than 3 months after commencing pensionable employment, the effective date of election is the first day of the next month. In such cases pension contributions must have been deducted for the period prior to the opt-out.

Please tick if member is an overseas teacher ☐

Date joined TPS (if prior to opt-out date) ☐☐ ☐☐ ☐☐ Effective date of election ☐☐ ☐☐ ☐☐

Have pension contributions already been deducted from salary? Yes | No If yes, from ☐☐ ☐☐ ☐☐ to ☐☐ ☐☐ ☐☐

I confirm that any pension contributions deducted in respect of service undertaken from the opting out date will be refunded. Credit will be taken for the employer and the employee's share in our next monthly remittance to Teachers' Pensions.

Employment undertaken from the date shown above will not be treated as pensionable. Pension contributions will not be deducted for the purpose of the Teachers' Pensions Regulations.

I certify that the details given in Part B are correct.

Official Stamp or Full Address

Signature of authorised officer.....

Name of authorised officer.....

E-Mail address of authorised officer.....

Date.....

Telephone Number.....

LA/Establishment number ☐☐☐/☐☐☐☐

Name of school.....

Data Protection Act 1998.
The Department for Education (DfE0 will use any information you provide in connection with the Teachers' Pension Scheme for the purpose of administering and operating the scheme and paying benefits under it. This may include passing details to third parties that are involved in the administration and operation of the scheme. The Department may also use your data for administrative purposes in line with its data protection notification. In order to fulfil its duty to protect public funds, the Department for Education may use information it holds to prevent and detect fraud. The Department may also share such information, for the same purpose, with other organisations that handle public funds.

Where there is any difference between the legislation governing the Teachers' Pension Scheme and the information on this form the legislation will apply.