| 19/07/2017 (Update) |  | SAB Action Point |                          |  |              |
|---------------------|--|------------------|--------------------------|--|--------------|
| Action Point        | Description  | Allocated owner  | Date due for<br>response | Update   | Date cleared |
| AP 07/010317        | Query regarding employers contributing to alternative pension scheme and Pension Regulator advice on issue. Christine Haswell to send any details obtained to DfE. | JR               | 01/07/17                 | DfE received a response from the employer acknowledging their responsibility and confirming they are not incentivising members to opt out. | 15/11/2017   |
| AP 01/190717        | DfE to report on opt-out survey results at next SAB meeting.   | JR               | 15/11/17                 |  | 15/11/2017   |
| AP 02/190717        | DfE to consult SAB on final list of opt-out data to be captured from survey.   | JR               | 15/11/17                 |  | 15/11/2017   |
| AP 03/190717        | DfE to consider briefing pack to coincide with valuation result announcement.  | JR               | 01/04/18                 | Item to be carried over until results announced.   |              |
| AP 04/190717        | DfE to provide email update to SAB on response of HMT to valuation note.   | JB               | 31/08/17                 | Response emailed to SAB on 28/07/17  | 28/07/2017   |
| AP 05/190717        | DfE to bring paper to next SAB on subject of IHR.  | JR               | 15/11/17                 |  | 15/11/2017   |
| AP 06/190717        | Reminder of IHR process for members and employers to be published.   | JR               | 15/11/17                 | Discussion of content of reminder at SAB meeting of 15/11/2017. DfE will now draft reminders.  |              |
| AP 07/190717        | GAD to correct graph 8.2 of assumptions report.  | GAD              | 15/11/17                 |  | 15/11/2017   |
| AP 08/190717        | DfE to provide update paper on member contribution tier review at next meeting.  | кс               | 15/11/17                 |  | 15/11/2017   |
| AP 09/190717        | TP to review IHR letter and propose amendment.   | ТР               | 15/11/17                 | Amendments have been proposed and are being finalised.   | 15/11/2017   |