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Manage your members' pensions, perform key tasks and stay up to date with Scheme information.

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Scheme arrangements report



To assist you in identifying the Scheme arrangements that members are in, a report has been developed.

This report is available monthly, on the 1st of each month and provides details of members whose arrangement has changes as a result of:

- Service updates filling a gap in service of more than five years
- Service updates creating a gap in service of more than five years
- Notification of retained protection after joining from another public scheme
- New joiners
- Tapered protection members with less than three months to transition date

The reports are in CSV format, and will only be accessible from the Employer Portal, in the Scheme Arrangement Notification area of the Portal. An email notification is issued when a report is available for downloading.

Last Updated: 09/12/2021 16:08

FAO

Have you read our Scheme Arrangements Report FAQs?

Factsheet

Understand member types with our useful factsheet.

Download (PDF, 84 KB) (This link opens in a new window)

Guide

Take a look at our Employer Portal guide.

Explore

Related Information

- > Employer Portal
- > Answer a question



Latest News

The latest policy updates and announcements about the scheme and the news that affects it:

- > We've made updates to the MCR template
- > Multi Academy Trust and Academy submission
- > Contributions drop-in session
- > More News

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