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User Guides and Forms



Please ensure you have followed the appropriate guide for your system before you upload your Monthly Contributions Breakdown form (payslip). This contains information on the process and the format of the file to be uploaded to the Employer Portal.

Contributions templates instructions

- Contributions breakdown Employer Portal template instructions -Excel 2003 (PDF, 174 KB)
- Contributions breakdown Employer Portal template instructions -Excel 2007 (PDF, 174 KB)
- Contributions breakdown Employer Portal template instructions -Excel 2010 (PDF, 174 KB)

Tiered Contributions forms and factsheets

Implementing tiered

- > contributions factsheet (PDF, 196 KB)
- > Member factsheet (PDF, 196 KB)

A guide to the tiers and salary bands that will be in place from April 2024 and what you need to do.

Share this factsheet with your employees to keep them updated about the changes.

End of Year Certificate templates

The templates are available for download in the Employer Portal. If you need guidance or resources for this process you can find them below:

- > Guide (PDF, 143 KB)
- > Information for auditors (PDF, 76 KB)
- > TP05 24/25 document (DOCX, 91 KB)
- > TP05 23/24 document (DOCX, 90 KB)

Related Information

- > Employer Portal
- > Answer a question

Latest News

The latest policy updates and announcements about the scheme and the news that affects it:

Important information

- about Additional Voluntary Contributions
- > End of Year Certificate
- Missing service
- > More News

- > TP05 22/23 document (DOCX, 90 KB)
- > TP05 21/22 document (DOCX, 89 KB)
- > TP05 20/21 document (DOCX, 90 KB)

Last Updated: 15/05/2025 14:09

Forms

Looking for a Form? Our forms page has everything you'll need to get started.

> Forms

Calculators

See how members pensions are built and explore the available options.

> Calculators

FAQ's

Find the answers with our range of Frequently Asked Questions.

> FAQs

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